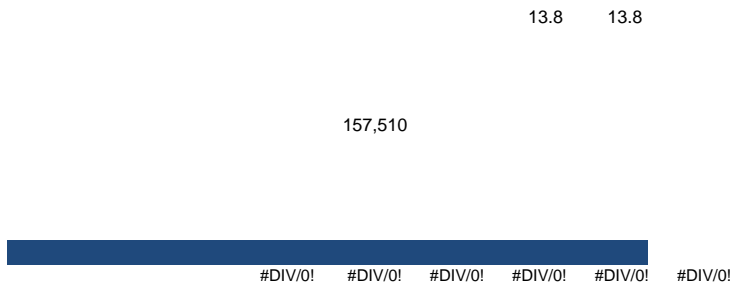


Credit Ratings	Moody's	S&P
LongTermDebt	Aa1	AA+
VariableRateDebt	VMG1	A1+
CommercialPaper	P1	A1+

	9/30/21	12/31/21	3/31/22	6/30/22	9/30/22	12/31/22
Debt Outstanding						
FixedRate	1,583,68	1,582,24	1,582,24	1,582,24	1,582,24	1,570,65
VariableRateDebt	78,755	74,82	74,82	74,82	74,82	70,735
CommercialPaper	r	r	r	r	r	r
Total Debt Outstanding	1,662,440	1,657,060	1,657,060	1,657,060	1,657,060	1,641,390
WeightedAverageLife (years)						
	14.2	14.0	13.7	13.8	13.8	13.1
UnspentBondProceeds						
	100,000	100,000	100,000	100,000	100,000	100,000
Interest Rate Swaps						
InterestRateSwaps NotionalAmount	161,445	157,510	157,510	157,510	155,940	151,855
WeightedAverageCostof Funds						
FixedRate	3.22%	3.22%	3.22%	3.22%	3.22%	3.22%
VariableRate	0.05%	0.13%	0.50%	0.88%	0.88%	0.88%
CommercialPaper	N/A	N/A	N/A	N/A	N/A	N/A
TotalWeightedAverageCostof Funds	3.07%	3.08%	3.10%	3.12%	3.12%	3.12%
Impactof InterestRateSwaps	0.37%	0.36%	0.32%	0.28%	0.28%	0.28%
Total WeightedAverageCostof Funds After Interest Rate Swaps	3.44%	3.44%	3.42%	3.40%	3.40%	3.39%
Selected Market Interest Rates						
1 Month						

Debt Service Structure*



* Debt service includes both principal and interest.

Comparative Cost of Funds (UM System Tax Exempt Rates)†

† Data provided by

Revenue Bonds and Commercial Paper by Campus as of December 31, 2022 (in \$ thousands)

Purpose	UMC	UMKC	UMSL	S&T	MU		TOTAL
					Health Care	UBANK	
Athletics	133,043		r	r	r	r	133,043
Campus Utilities	116,066	770		24,995		r	141,831
Classroom & Research Facilities	128,648	21,142	38,582	12,719		r	201,091
Critical Repairs/Maintenance	13,993	5,966	3,682	4,122		r	27,764
Housing	268,183	69,556	14,665	65,515		r	417,918
MU Health Care	r		r	r	307,757		r 307,757
Parking	29,401	34,420	11,478		r	r	75,299
Recreation Facilities	20,916	5,832	30,499	198		r	57,445
Student Centers	21,432	32,723	9,058	7,065		r 13.8	13.8
Other	118	183		r		r	301
Funds Available	r		r	r	r	116,726	116,726

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