

| Credit Ratings | Moody's | S&P |
|--------------------|---------|------|
| Long-Term Debt | Aa1 | AA+ |
| Variable Rate Debt | VMG1 | A-1+ |
| Commercial Paper | P-1 | A-1+ |

| | 3/31/23 | 6/30/23 | 9/30/23 | 12/31/23 | 3/31/24 | 6/30/24 |
|---------------------------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Debt Outstanding | | | | | | |
| Fixed Rate | 1,570,655 | 1,570,655 | 1,570,655 | 1,447,420 | 1,447,420 | 1,447,420 |
| Variable Rate Debt | 70,735 | 70,735 | 70,735 | 66,485 | 66,485 | 66,485 |
| Commercial Paper | - | - | - | - | - | - |
| Total Debt Outstanding | 1,641,390 | 1,641,390 | 1,641,390 | 1,513,905 | 1,513,905 | 1,513,905 |
| Weighted Average Life <i>(years)</i> | 12.8 | 12.6 | 12.3 | 13.1 | 12.9 | 12.6 |
| Unspent Bond Proceeds | 100,000 | 100,000 | 100,000 | - | - | - |
| Interest Rate Swaps | | | | | | |
| Interest Rate Swaps - Notional Amount | 151,855 | 151,855 | 150,130 | 145,880 | 66,485 | 66,485 |

Debt Service Structure*

3/31/2024

* Debt service includes both principal and interest.

Revenue Bonds and Commercial Paper by Campus as of June 30, 2024 (in \$ thousands)

| Purpose | UMC | UMKC | UMSL | S&T | MU | | TOTAL |
|------------------|---------|------|------|--------|-------------|-------|---------|
| | | | | | Health Care | UBANK | |
| Athletics | 118,684 | - | - | - | - | - | 118,684 |
| Campus Utilities | 108,029 | - | - | 23,728 | - | - | |

